



Ameritas

April 23-27

2025 Summit Production Travel Requirements

(Based on 2024 Production)

Tiers	Weighted Conference Credit Requirement	Maximum AIC/AAS Credit Recognized ¹	Life & DI Credit Required	Life/DI Only Credit Required	Travel Allowance*
3	425,900+	127,770	205,000	336,000+	\$14,500
2	363,800 - 425,899	109,140	162,000	287,000 - 335,999	\$9,500
1	299,600 - 363,799	89,880	137,000	240,000 - 286,999	\$7,500

Summit of the Inner Circle requires an 8 life and DI minimum policy count.

***Additional travel allowance eligibility is based on life and DI production only.**

Life & DI Credit Required	Additional Travel Allowance
231,000	\$2,000
378,000	\$4,000
525,000	\$6,000
672,000	\$8,000
819,000	\$10,000
966,000	\$12,000

For example: If you have 380,000 of life and DI Conference credits, you would earn a \$14,500 travel allowance based on Tier 3 and an additional \$4,000 based on the chart to the left.

Conference production crediting

¹ AIC sales will be credited at 75% of Gross Dealer Concession and are limited to 30% of respective tier requirement. AIC GDC qualification credits for sales to Massachusetts clients or by Massachusetts financial professionals are limited to variable insurance product commissions and advisory fees.

- Group dental and vision insurance will be credited at 100% paid first year commissions.
- Fixed and indexed annuities will be credited at 3% of commissionable deposits.

This meeting is sponsored in part by Ameritas Investment Company, LLC and Ameritas Advisory Services, LLC.



To be eligible, agents must be contracted and in good standing with Ameritas. "Good standing" will be determined by Ameritas in its sole discretion.

This information is provided by Ameritas®, which is a marketing name for subsidiaries of Ameritas Mutual Holding Company, including, but not limited to, Ameritas Life Insurance Corp. in Lincoln, Nebraska, Ameritas Life Insurance Corp. of New York (licensed in New York) in New York, New York, Ameritas Investment Company, LLC and Ameritas Advisory Services, LLC. Each company is solely responsible for its own financial condition and contractual obligations. For more information about Ameritas®, visit ameritas.com.

Ameritas® and the bison design are registered service marks of Ameritas Life Insurance Corp. Fulfilling life® is a registered service mark of affiliate Ameritas Holding Company.

© 2023 Ameritas Mutual Holding Company